AAUW California

Setting Up Google Workspace for Your Branch Operations

Standing together for equity.

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Welcome



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What We Will Cover

- Setting up a Google Workspace account for your branch
- Creating and managing user accounts
- Setting up email aliases for streamlined communication
- Best practices for organizing and securing your branch's workspace





Setting up a Google Workspace account for your branch

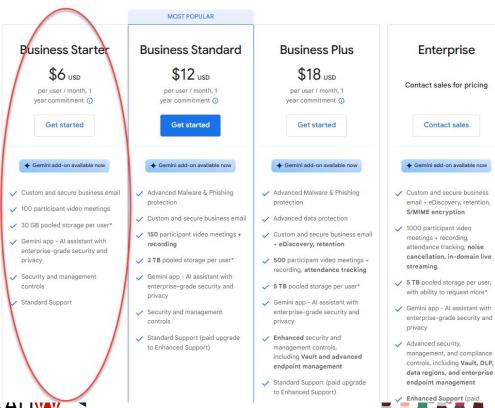
There are two different type of Google Workspace accounts

- 1. Google for nonprofits CLICK HERE
 - a. Organizations must be (i) registered with the IRS as exempt from federal income tax under Section 501(c)(3) of the US Internal Revenue Code, or (ii) a group exempt organization with proven affiliation to a central nonprofit that has 501c3 status
 - b. All organizations must also be verified as a nonprofit organization by Google for Nonprofits' validation partner Goodstack.
- 2. Google for business CLICK HERE (choose "Get Started")





Google Workspace Pricing



You'll also need to purchase a domain if you don't have one. The google workspace set up process includes this step

Costs*

Google workspace: \$6/month = \$72/year

Google domain: \$12/year

Total: \$84/year

*Current as of 1/1/2025



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Google Workspace - The Basics

Your account will include:

- A gmail account. Recommendation: Set up the userid as "admin@domainname"
 - a. You can create "groups" that allow you to keep a consistent email address on your website and materials and redirect them in the background. Note: you can also use aliases but groups are easier to manage.
- 2. Google Drive
- 3. Google apps such as slides, sheets, docs etc.





Google Groups - How They Work

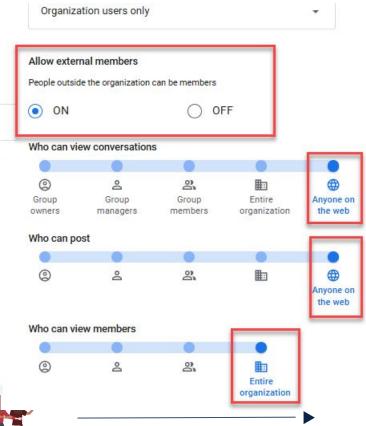
Message are sent to the group email address

- All members of the group receive the message.
 - For "positions" you can have a single member. For example:
 - President, Finance officer or CFO
 - For "groups" such as special interest groups or board groups, you can add multiple members. For example:
 - Book Group, Hiking Group, Great Expectations, Leadership team
- Members can reply to the message.
- Messages are archived in the group.
- The email address can stay consistent on your website and materials.
 At the beginning of the year, remove members who are no longer participating and add new members.

Google Groups - Group Settings

Important settings to update:

- Allow external members
- Anyone on the web can view and post messages.



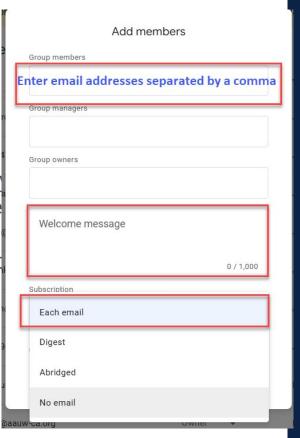




Google Groups - Adding Members

Add members to the group

- Individuals
- Other existing groups (called "nested groups")
 Identify subscription type
 - Each email—Messages are sent individually as they
 - Digest—Up to 25 complete messages are combine sent daily.
 - Abridged—Summaries of up to 150 messages are of and sent daily.
 - No email—Messages from the group are not sent.







Google Drive - My Drive vs Shared Drive



My Drive

File owner: Individual

- Permissions are managed by file creator.
- Granular permissions are required for new files/folder. Lots of maintenance!
- If the owner leaves, you may lose file access.

Shared Drive



File Owner: AAUW organization

- Blanket access levels can be set for all files in the drive.
- Data belongs to the organization, not the individual.

Note: Forms with file uploads can not be stored in a shared drive.





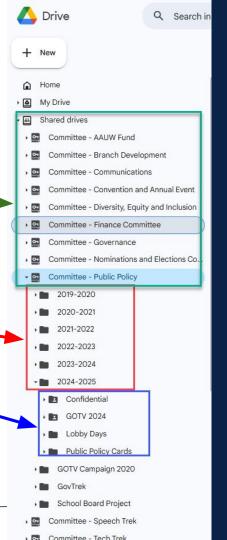
Google Drive - File Structure

There are many ways to set up your folder structure. Here's one recommendation.

- Set up your folders by function. For example:
 - Finance
 - Leadership Team Meetings
 - Special Interest Groups
- Make subfolders for each year. For example:
 - o 2024, 2025, 2026
- Make topical folders under each year. For example
 - o Project 1
 - Project 2
 - Project 3
 - Budget

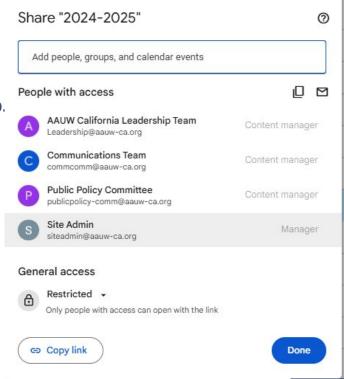






Google Drive - Sharing Folders

- Select the folder you want to share.
- Click Share.
- Enter the email addresses or Google Group you want to share with. If you add groups they will automatically update when you add or remove people from the group.
- Choose the role for each person:
 - Viewer: Can access the file but can't edit, comment, suggest, or share it
 - Commenter: Can comment and make suggestions on the file but can't edit or share it
 - Editor: Can edit, comment, accept or reject suggestions, and share the file
- Choose to notify people.
- Select Send or Share.







Questions?



